Transactions

Back to list of main tables

Transactions are customer invoices, supplier invoices, inventory adjustments, customer credits, supplier credits, repacks etc.

Field name	Description	Type	Ind
name_ID	UUID of the name (customer/supplier) associated with the transaction (if any)	UUID	*
ID	UUID of the transaction (not usually visible to the user	UUID	*
invoice_num	Invoice number given by mSupply	Long	*
amount_outstanding	The amount remaining to be paid by the supplier or customer (zero if payments module is not activated).	Real	
arrival_date_estimated	Estimated date goods will reach facility to supply/customer -only applies to type “CI”	Date	
arrival_date_actual	Actual date goods reached facility to supply/customer -only applies to type “CI”	Date	
budget_period_ID	The ID of the budget period the transaction is assigned to (may be different to logical period from transact.date	Long	
category_ID	The ID of the category of the transaction	Long	*
comment	The comment text entered by the user	Text	
colour	The colour assigned to the transaction (longint version of hex RGB)	Long	
confirm_date	The date the invoice was confirmed	Date	*
confirm_time	The time the invoice was confirmed	Time	*
contact_ID	The ID of the contact associated with this transaction	UUID	*
currency_ID	The ID of the currency of the transaction	String 20	
currency_rate	The currency rate of the transaction	Real	
cust_transaction_ID	The ID of the associated customer invoice if there is one (for stock transfers)	Long	
date_order_received	Date the requistion/order was received from customer/facility to supply -only applies to type “CI”	Date	
date_order_written	Date the requistion/order was created by the customer/facility to supply -only applies to type “CI”	Date	
donor_default_ID	The ID of the donor to assign to transaction_lines as they are created	UUID	
encounter_id	The id of the HIS encounter. Related: HIS.encounter_id	UUID	
entry_date	The date the transaction was created	Date	
export_batch	The batch number supplied by mSupply when the invoice was finalised.	Long	
foreign_currency_total	Total in currency of the supplier/customer	real	
goods_received_ID	The ID of the goods receipt that generated this transactions-applies to type “SI” only	UUID	*
hold	If true, the transaction status can not be changed, stopping putting goods in or out of stock, or finalising an invoice	Boolean	

Field name	Description	Type	Ind
invoice_printed_date	Date the invoice was first printed (invoices are printed once status is “CN” - only for type “CI”)	Date	
is_authorised	True if transaction has been authorised	Booelan	
is_cancellation	True if the transaction is a cancellation of an existing transaction (i.e. a contra)	Long	
local_charge_distributed	Any charges locally applied to a receipt transaction (used to calculate costs-included selling price)	Real	
linked_goods_received_ID	The ID of the goods received note created from a customer invoice in an internal requisition	Alpha 255	*
mode_ID	0 for store, 1 for dispensary	Long	
mwks_sequence_num	The id of the corresponding transaction in Moneyworks	Long	
number_of_cartons	Number of cartons the order was shipped in	Long	
original_PO_id	The ID of the Purchase Order that generated this transaction	Long	*
requisition_ID	ID requisition that this transaction was created from (Only applies to customer invoices. New field from version 3.6)	UUID	
responsible_officer_ID	ID of the user responsible for shipping goods	UUID	
pickslip_printed_date	Date of first pickslip printing (not updated with subsequent printing)	Date	
prescriber_ID	ID of the prescriber (for prescriptions)	UUID	*
ship_date	Date the order was shipped (for type “CI”)	Date	
ship_method_comment		Alpha 80	
ship_method_ID		UUID	
status	A 2 letter code denoting the status of the transaction. See Transaction Codes	Alpha 3	
subtotal	The subtotal of transaction lines plus extra charges excluding tax	Real	
tax	Tax (value) on the subtotal	Real	
type	The transaction type. See Transaction Types here	Alpha 3	
total	The subtotal plus the tax amount (see below)	Real	
their_ref	The reference supplied by the other party for the transaction	Alpha 80	
service_descrip	Description of any service items on the invoice	Alpha 60	
service_price	The amount of any extra charges added to the invoice (or discount)	Real	
subtotal	Total of all price extensions plus the service price	Real	
tax	The tax amount of the invoice	Real	
user_ID	The user id number of the user who created the invoice	UUID	
user1		Alpha 50	
user2		Alpha 50	
user3		Alpha 50	
user4		Alpha 50	
waybill_number		Alpha 50	

From:
https://docs.msupply.org.nz/ - **mSupply documentation wiki**

Permanent link:
https://docs.msupply.org.nz/tables_fields:main_tables:transaction?rev=1647009055

Last update: **2022/03/11 14:30**