

18.10. Supplier instructions for submitting tenders via Excel

Introduction to the tender response template

As a supplier, you may be invited to participate in a tender managed using mSupply. The client may send you a tender response template Excel document in xlsx format, which you are expected to complete and submit for evaluation.



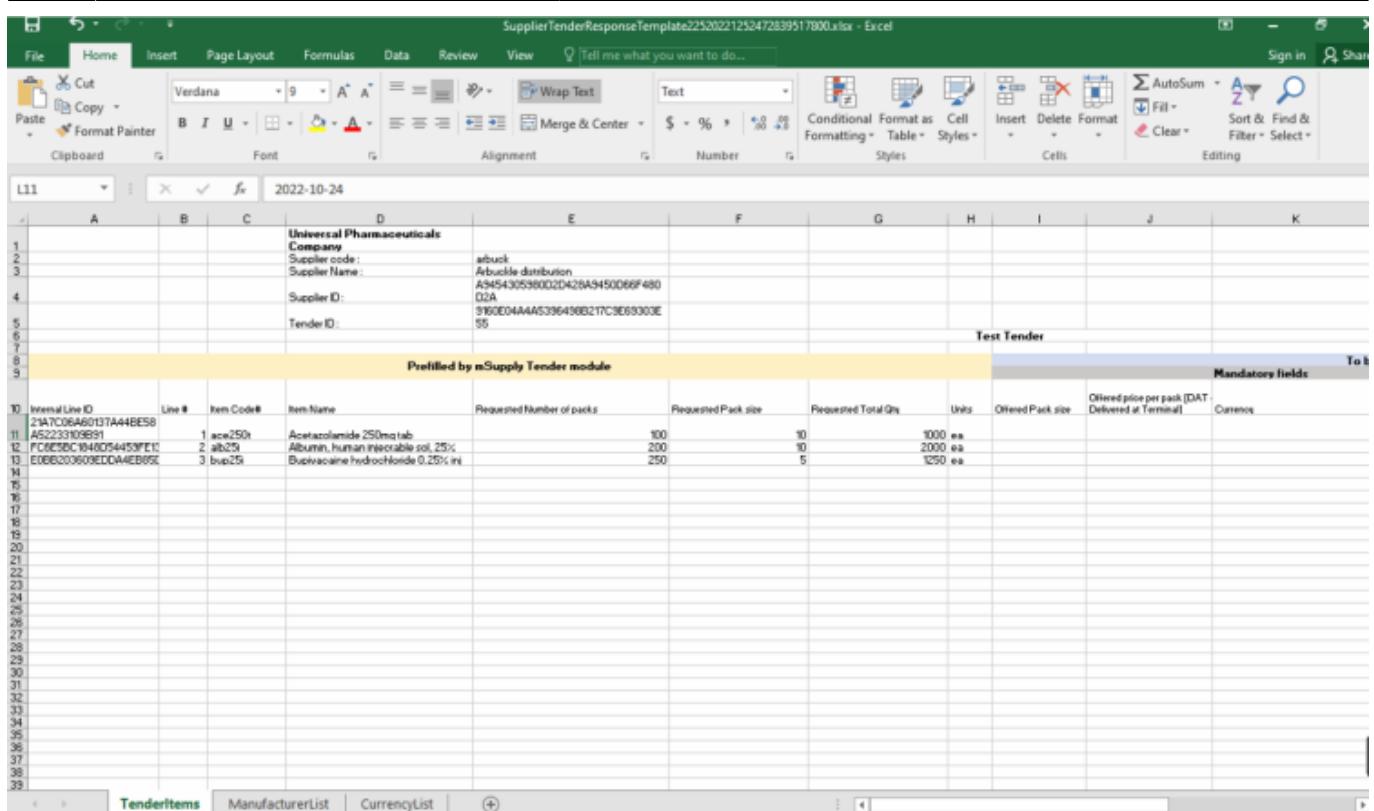
You must use Microsoft Excel to view and edit the tender template. Microsoft Excel 2016 or newer has been tested to work with the tender template xlsx file. Theoretically Microsoft Excel 2007 should be fine, but this has not been tested.

The tender template will look something like this. You can also download a reference template from here:

[supplier_tender_reference_template.xlsx](#)

The **yellow** section contains the item that you may bid for. **Do not modify any contents of the yellow section.**

The **blue** section is where you can enter the price for the items you wish to bid on.



The screenshot shows the 'SupplierTenderResponseTemplate2252022125247283951700.xlsx' Excel file. The header contains information for 'Universal Pharmaceuticals Company' and a 'Supplier ID'. Below this is a table titled 'Prefilled by mSupply Tender module' with columns for Internal Line ID, Line #, Item Code#, Item Name, Required Number of packs, Required Pack size, Required Total Qty, Units, Offered Pack size, Offered price per pack (DAT Delivered at Terminal), and Currency. The table includes several rows of data for different items like Acetazolamide 250mg tab, Albumin, and Bupivacaine hydrochloride 0.25% inj.

SupplierTenderResponseTemplate2252022125247283951700.xlsx - Excel										
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The currency and the manufacturer column should appear as a [dropdown list](#). If this doesn't work, please make sure you are using Microsoft Excel and that the version supports xlsx file format.



Do not change the cell format. If the cell is set to text or number, then it must be left as it is. Changing the cell to a different format will cause issues later with information potentially being lost.



The Excel file has the header row frozen, allowing you to scroll down the list and enter data while still being able to view the corresponding header.

The three worksheets

The Excel template contains three worksheets. **Do not modify the name of the worksheets.**

- **TenderItems:** Main worksheet containing the tender items.
- **ManufacturerList:** Contains the manufacturers that populate the [manufacturer dropdown list](#) in the main worksheet. Do not add to the list of manufacturers manually as this list needs to come from your client.
- **CurrencyList:** Contains the available currencies that populate the [currency dropdown list](#) in the main worksheet. Do not add to the list of currencies manually as this list needs to come from your client.

Tender response template fields

A more detailed information regarding the tender template columns and cells is described below.

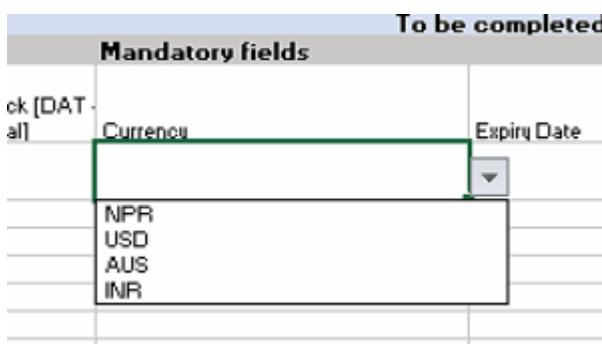
Serial number	Column	Field	Description
1	1(D)	Organization name	Pre-filled. Displays the mSupply store's organization, cannot be changed.
2	2(D)	Supplier code	Pre-filled. Cannot be changed.
3	3(D)	Supplier Name	Pre-filled. Cannot be changed.
4	4(D)	Supplier ID	Pre-filled. Cannot be changed.
5	5(D)	Tender ID	Pre-filled. Cannot be changed.
6	10(A)	Internal Line ID	Pre-filled. Cannot be changed.
7	10(B)	Line #	Pre-filled. Cannot be changed.
8	10(C)	Item Code#	Pre-filled. Fixed by the tender, cannot be changed.
9	10(D)	Item Name	Pre-filled. Fixed by the tender, cannot be changed.
10	10(E)	Requested Number of Packs	Pre-filled. Cannot be changed. 30 alphanumeric characters.
11	10(F)	Requested Pack size	Pre-filled. Cannot be changed.
12	10(G)	Requested Total Qty	Pre-filled Cannot be changed.
13	10(H)	Units	Pre-filled. The unit the quantity is measured in e.g. tablet, mL, g, bottle, vial, ampoule
14	10(I)	Offered Pack Size	Mandatory. Number greater than zero (default = 1). The pack size (number of units in one pack) you are offering.
15	10(J)	Offered Price per Pack [DAT - Deliver at Terminal]	Mandatory. The price you are offering for each pack.
16	10(K)	Currency	Mandatory. The currency of the quoted price. Choose the required currency from the dropdown list. If the currency does not exist, enter the new currency here manually.
17	10(L)	Expiry Date	Mandatory. Expiry date of the quoted product, which can be a specific date or an expiry from delivery (e.g. 12 months). This field can be plain text.
18	10(M)	Delivery Time	Mandatory. Estimated time between the goods leaving the supplier's premises and delivery to the customer (.e.g. 5 months).
19	10(N)	Supplier Item Code	Optional. Your supplier item code, if any.

Serial number	Column	Field	Description
20	10(O)	Manufacture Name	Optional. Choose the required manufacturer from the dropdown list. If the currency does not exist, enter the new manufacturer here manually.
21	10(P)	Comments	Optional. Enter any comments that should be considered in the evaluation process (e.g. brand provided, quote only applicable if all needle sizes are awarded etc.).

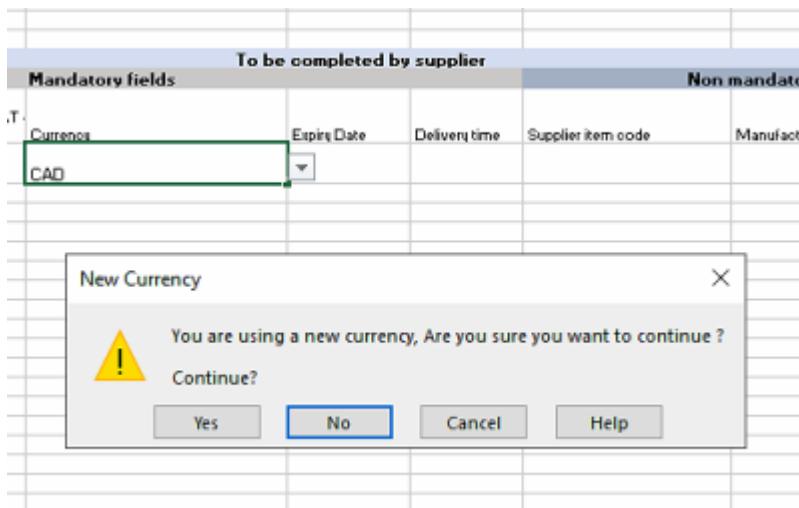
Completing the tender response template

Currency

This specifies the currency for your quote, which is set for each item. Select an available currency from the dropdown list.



If the required currency is missing, it means the client has never handled this currency in mSupply before. You may enter the new currency in this column using the appropriate three letter abbreviation from this link: [Currency Abbreviation](#).



The example above shows Canadian Dollars (CAD) is being quoted for this item. Excel will alert you that this is a new currency. Click OK to continue with the new currency.



On your next tender with the same client, your currency of choice should already be present on the spreadsheet.

Manufacturer

This specifies the manufacturer for your quoted item. Select an available manufacturer from the dropdown list. Typing the first few letters will show a list of matching manufacturers.

If the required manufacturer is missing, it means the client has never recorded goods from this manufacturer in mSupply before. You may enter the new manufacturer in this column. Excel will alert you that this is a new manufacturer. Click OK to continue with the new manufacturer.



On your next tender with the same client, the newly added manufacturer should already be present on the spreadsheet.

Tender response rules

If you choose not to bid for an item: Leave the blue section for that row blank. Do not delete lines.

Prefilled by mSupply Tender module						Mandatory fields				To be completed by supplier			Non mandatory	
Item Name	Requested Number of packs	Requested Pack size	Requested Total Qty	Units	Offered Pack size	Offered price per pack [DAT Delivered at Terminal]	Currency	Expiry Date	Delivery time	Supplier item code	Manufacturer			
Acetazolamide 250mg tab Albumin, human injectable sol, 25% Bupivacaine hydrochloride 0.25% ini	100 200 250	10 10 5	1000 ea 2000 ea 1250 ea		7 5 5	3 USD 4 USD		20 May, 2022 05-06-2022	3 month 15 days	TS1234 BBSR	new manufa Asia Pacific			

If you wish to make multiple bids for the same item: Copy and paste the entire row. Ensure all the fields in the yellow area remain unedited. Enter your bids in the blue section.

Prefilled by mSupply Tender module						Test tender							
Internal Line ID	Line #	Item Code#	Item Name	Requested Number of packs	Requested Pack size	Requested Total Qty	Units	Offered Pack size	Offered price per pack [DAT Delivered at Terminal]	Cur			
21ATC06A60137A444BE58													
AS2233109E91	1	ace250t	Acetazolamide 250mg tab			100	10	1000 ea					
FC6E59C1840054459FE13	2	alb25i	Albumin, human injectable sol, 25%			200	10	2000 ea					
E0BB203609EDDA4EB85C	5	bup25i	Bupivacaine hydrochloride 0.25% ini			250	5	1250 ea					
E0BB203609EDDA4EB85C	4	bup25i	Bupivacaine hydrochloride 0.25% ini			250	5	1250 ea					
E0BB203609EDDA4EB85C	3	bup25i	Bupivacaine hydrochloride 0.25% ini			250	5	1250 ea					

If you wish to rearrange the items: Rows do not need to be in any particular order. You can rearrange the spreadsheet as required. Ensure all the fields in the yellow area remain unedited.

Prefilled by		
Line #	Item Code#	Item Name
	1 ace250t	Acetazolamide 250mg tab
3	2 alb25i	Albumin, human injectable sol, 25%
	5 bup25i	Bupivacaine hydrochloride 0.25% ini
	4 bup25i	Bupivacaine hydrochloride 0.25% ini
	3 bup25i	Bupivacaine hydrochloride 0.25% ini

Tender submission

After entering your bids, save the Excel spreadsheet (xlsx file) and email it to the client as guided.

From:
<https://docs.msupply.org.nz/> - mSupply documentation wiki

Permanent link:
https://docs.msupply.org.nz/tender_management:supplier_responding_to_tender_via_excel?rev=1647318434

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