mSupply Customer Interface

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What is it?

The mSupply Customer Interface allows staff of Customers of your mSupply system to report their stock levels and order stock from a Virtual store in your mSupply system from browsers on any mobile devices (smartphones, tablets, net-books, etc.).



While smaller screen devices will function, it is generally impractical to use devices smaller than a tablet.

Also included in this section is a description of what actions are taken by mSupply Desktop Users in response to orders coming through the mSupply Customer Interface.

Features and Limitations

mSupply Customer is designed to be used by staff of your Customer, that is, personnel outside of your organisation. For this reason, mSupply Customer will only access / update a restricted set of data in your Server.

mSupply Customer's features are:

- **Invoices**: Display a list of (Supplier) Invoices, Processed and In-Process, for stock issued from your mSupply supplying store, and details of any selected Invoice. Invoices that have been finalised cannot be edited. Supplier Invoices cannot be deleted.
- **Orders**: Display a list of Orders placed with the mSupply supplying store. Orders can be created, deleted and edited (lines can be added, deleted or edited).
- Items: Display a list of Items and simplified details of any selected Item Line.
- **Stocktakes**: Display a list of Stocktakes (incl. Imprests) and details of any selected Stocktake. Stocktakes can be added, deleted and edited (lines can be added, deleted and edited).



Batch number and expiry date are **not** displayed, selectable or editable in mSupply Customer. Once Stock leaves the mSupply system to a Customer, mSupply stops keeping track of these details.

mSupply does not attempt to keep any record of stock issued or consumed by the Customer. Customer inventory adjustments are carried out through the stocktake process.

Connecting to mSupply Customer

Once the mSupply web server is running, you can access it by typing http://ip address of machine running msupply/customer/



The hyperlink above links to Sustainable Solutions' mSupply Web Server for mSupply Customer demonstration. You will not be able to proceed further without a username and password - see below. Contact us email:info@msuppy.org.nz if you would like a temporary username and password to try it out.

Once set up with your own Web Server, the correct link can be bookmarked to save you typing it each time.

mSupply Customer login

Firstly you will be shown the mSupply login page.

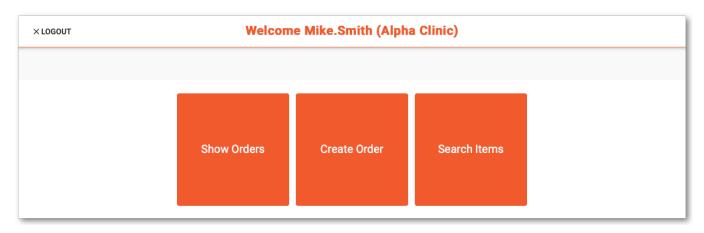


Enter your user name and password and tap **Login**

The Navigator

You are now shown the mSupply customer options:

2025/10/18 16:41 3/11 msupply_mobile_customer



Tap on:

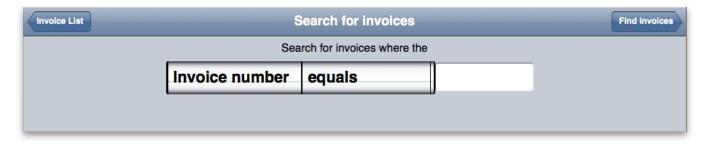
- Show Processed Invoices to see invoices from the supplying store that have already been processed.
- Show In-Process Invoices to see invoices from the supplying store that have not finished being processed.
- Show Items to see information on items invoiced from the supplying store.
- Show Orders to view a list of orders that have been created.
- Create Orders to create a new order for stock from the supplying store.
- Show Stocktakes to view and create stocktakes or imprests.

Show Processed Invoices

Tap Show Processed Invoices and the invoices that have already been confirmed will be displayed:

Navigator		Invoices			Find View	
Name	Invoice number		Status	Entered date	Comment	
Rando Hospital		16940	cn	13/10/2013	Invoice from customer stock history	
Rando Hospital		16499	cn	02/09/2013	chronic patient order	
Rando Hospital		16485	cn	30/08/2013	Invoice from customer stock history	
Rando Hospital		16003	cn	04/07/2013	Invoice from customer stock history	
Rando Hospital		15544	cn	29/05/2013	SUPPLEMENTARY ORDER	
Rando Hospital		15341	cn	06/05/2013	Invoice from customer stock history	
Rando Hospital		15069	cn	18/03/2013	long term patient order	
Rando Hospital		15006	cn	08/03/2013	Invoice from customer stock history	
Rando Hospital		14778	cn	18/01/2013	Invoice from customer stock history	
Rando Hospital		14473	cn	14/01/2013	supplementary order	
Rando Hospital		14627	cn	30/11/2012	Invoice from customer stock history	
Rando Hospital		14373	cn	12/10/2012	supplementary order	
Rando Hospital		14233	cn	13/09/2012	Invoice from customer stock history	
Rando Hospital		14159	cn	29/08/2012	supplementary order	

Tap *Find* to show a screen where you can search for a particular invoice:



View Invoice details

If you tap on a particular row, then tap **View** you will be shown the details of that invoice:

Entered by: Status:	13/10/2013 PO'OMUC					
Name: Rando Hospital						
Their ref:						
Comment:						
Confirm Date:	16/10/2013					
Item Code	Item Name	Available stock	Quantity			
3015	BANDAGE, ELASTIC ADHESIVE PLASTER 7.5CM	7261	12			
42	AMOXYCILLIN TABS/CAPS 250MG	5851100	4000			
2030	ANTISEPTIC SOAP	53	6			
4210	BAG, PLASTIC, DISPENSING, 75MM X100MM /1000	1609000	2000			
3011	BANDAGE, CREPE 7.5CM	37135	24			
3017	BANDAGE, GAUZE 5CM X 5M	242	10			
1670	BENZATHINE PENICILLIN 1.2MEGA IU DP (0.9G)	61383	100			
4635	BLADE, SCALPEL SIZE 10 BOX/100	393	2			
4636	BLADE, SCALPEL SIZE 11 BOX 50/100	1259	2			
4143	CANNULA, INTRAVENOUS 20G PINK 14695 20		20			
4139	CANNULA INTRAVENOUS 24G YELLOW	1085	20			

Tap **Home** to go back to the home screen.

(Back up to The navigator)

Show In Process invoices

Choosing this option will display the list of invoices that have not been confirmed or finalised. The invoices displayed have their status of suggested(sg).

2025/10/18 16:41 5/11 msupply_mobile_customer

Navigator		Invoices		
Name	Invoice number	Status	Entered date	Comment
Rando Hospital	16	940 cn	13/10/2013	Invoice from customer stock history
Rando Hospital	16	199 cn	02/09/2013	chronic patient order
Rando Hospital	16	185 cn	30/08/2013	Invoice from customer stock history
Rando Hospital	16	003 cn	04/07/2013	Invoice from customer stock history
Rando Hospital	15	544 cn	29/05/2013	SUPPLEMENTARY ORDER
Rando Hospital	150	341 cn	06/05/2013	Invoice from customer stock history
Rando Hospital	150	069 cn	18/03/2013	long term patient order
Rando Hospital	150	006 cn	08/03/2013	Invoice from customer stock history
Rando Hospital	14	778 cn	18/01/2013	Invoice from customer stock history
Rando Hospital	14	173 cn	14/01/2013	supplementary order
Rando Hospital	14	527 cn	30/11/2012	Invoice from customer stock history
Rando Hospital	14	373 cn	12/10/2012	supplementary order
Rando Hospital	14	233 cn	13/09/2012	Invoice from customer stock history
Rando Hospital	14	159 cn	29/08/2012	supplementary order

View Invoice details

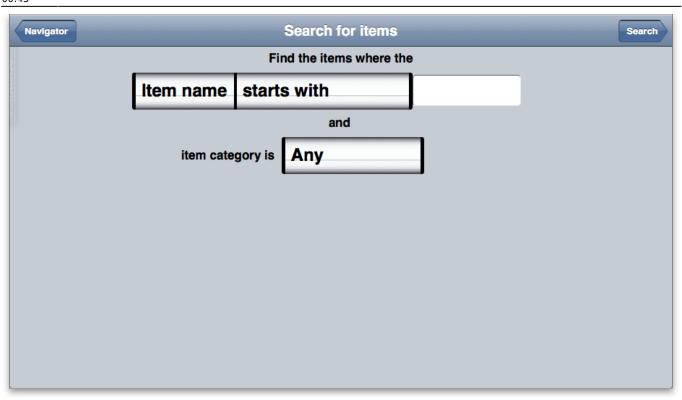
To view item details, refer to View Invoice details

Tap **Home** to go back to the home screen.

(Back up to The navigator)

Show Items

Tap "Show Items" to make a search of invoices on the basis of items. It will display the window as shown below.



Enter the name of the item which you want to search or leave it empty to list all the items. Click Find button.

Search for items	ems list		Item details
Item Name		Code	Stock on hand
Amalgam		51_8033	7950
Amalgam carrier		51_8058	0
Ambroxol syrup		05_1111	0
Amidarone (Cardone) Injection 150 mg/ml Amp/1ml		04_0150	0
Amino Acids with Carbohydrates & Electrolites (HEPAR) 5	5%	04_0000	50
Aminoleban solution		04_8546	C
Aminophylline 250mg tabs		03_0000	O
Aminophylline Injection 25mg/ml Amp/10ml		04_0307	5910
Amiodarone HCL 100mg tabs		03_0330	21150
Amitriptyline HCL 25mg tabs		03_0400	3000
Amlodipine 10mg tabs		03_0001	12500
Amlodipine 5mg tabs		03_0430	32450
1 - 2'	of 21 results		

By tapping the row of a specific item details are shown..

2025/10/18 16:41 7/11 msupply mobile customer



(Back up to The navigator)

Show Orders

Select **Show Orders** to display a list of orders that have been created.

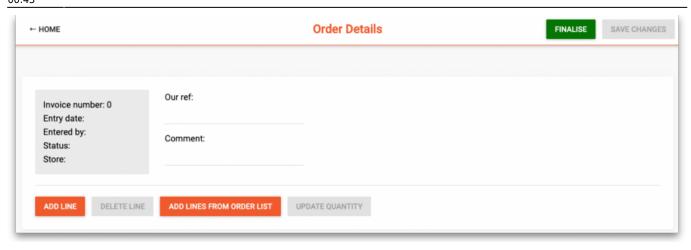
← HOME	Ē	Show Orders DELETE	VIEW/EDIT
	NAME	ORDER NUMBER STATUS ENTERED DATE AMOUNT (APPROX.)	
	Alpha Clinic	32 wp 2019-06-10 0	
	Alpha Clinic	31 wf 2019-06-06 0	
	Alpha Clinic	28 wf 2019-06-06 0	

To view or edit an existing order, tap on the order's row to highlight it, then tap on **View/Edit order**To delete an existing order, tap on the order's row to highlight it, then tap on **Delete order**Tap on **Navigator** to return to the navigator screen.

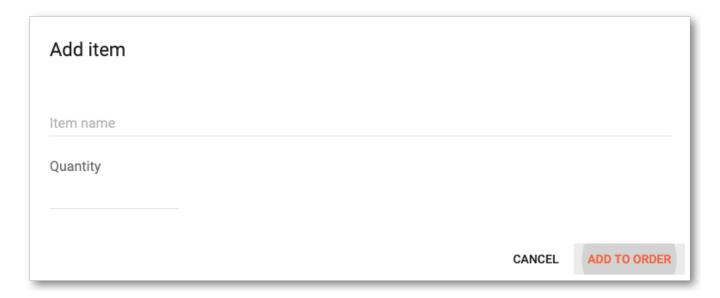
(Back up to The navigator)

Create Orders

Tap on "Create Order" to display a screen for entering your order.

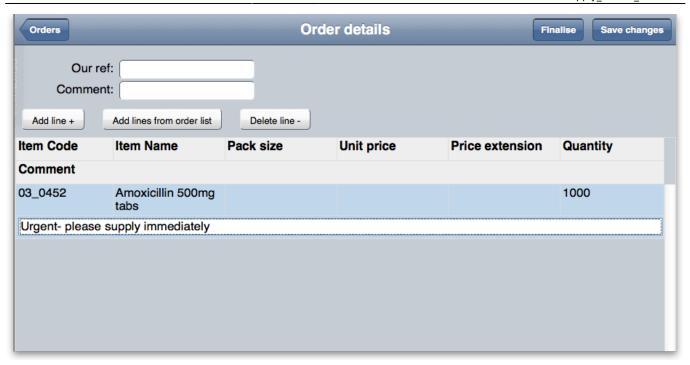


To add a new line, tap on **New line** and enter the item and the quantity to add:



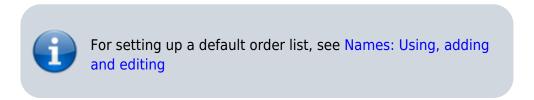
Tap on **Add to order** to proceed and return to the items in this order. If you wish to add a comment you can do so directly in the list by clicking the blank row under each item:

2025/10/18 16:41 9/11 msupply mobile customer



Note you can also edit the quantity directly in the list.

If you have been assigned an order list of the items you are allowed to order, tapping the **Add lines from Order list** button will display the items on the list(s) defined for the group(s).



The list will be displayed in the same order as was specified when setting up the list in mSupply.

Once the order is complete, tap the **Finalise Order** button to finalise the order that you have created. It will now be able to be processed, and you might even get your supplies delivered quicker

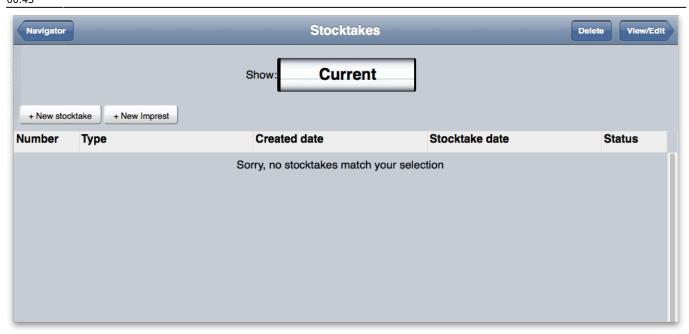
than you would have by submitting a written order



(Back up to The navigator)

Show Stocktakes

Tap Show Stocktakes and the stocktakes that have already been initiated will be displayed:



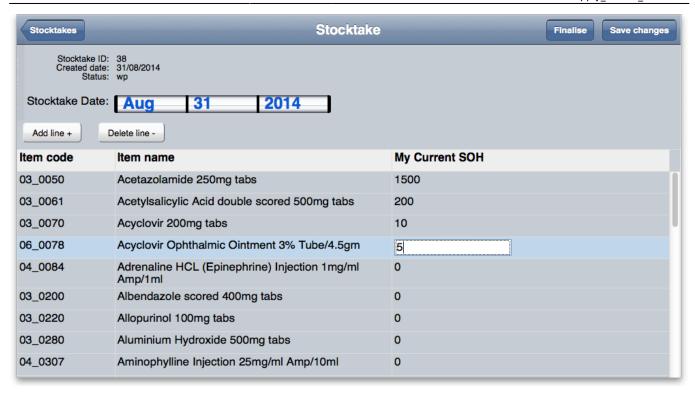
The stocktakes feature is useful to those users at a central supply facility who are responsible for managing orders from a number of remote facilities based on the stock levels in those facilities.

From this window you can view an existing stocktake by tapping on a row and then on the **View/Edit** button. You can choose to create a *New stocktake* or *New imprest* by clicking the appropriate button. The option chosen depends on whether you are using the dynamic Stock History system of stock management, or the Imprest system. These systems are covered elsewhere in the user guide. See Stock Control methods for your customers.

By clicking either of the **New stocktake** or **New imprest** buttons you are presented with a screen showing the items you carry in stock, but with quantities of 0.

Enter the stock on hand for each item into the My current SOH column:

2025/10/18 16:41 11/11 msupply mobile customer



Once you have entered all your stock on hand figures, tap **Finalise** to send the stocktake to the central store.

If you want to finish the entries later, click **Save changes** and then **Stocktakes** to return to the list. You can then use the **View/Edit** Button on the stocktakes list to return to your stocktake later.

(Back up to The navigator)

Back at the central store....

The operator at the central store may then process the information entered by the remote customer by choosing from the menu *Customer>Show customer stock history*, and looking in the *Customer stock history list* window for recent entries having a status of *wf* (web, finalised). Double clicking on the desired entry displays the *Edit customer stock history* window showing the data entered by the remote customer. The details may be reviewed, and figures entered in the *Actual quantity* column before clicking on Create Customer Invoice, at which point the status changes from **WF** to **sg** and it may no longer be viewed by the remote customer.

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