Managing Item Access...

*

Choosing **Show departments** from the **Item** menu displays the **Edit departments...** window, where you are able to create and edit item departments. Once you have created departments the window might appear something like this, and you are now ready to assign each item to a department:

	Department list	
-	S	
New	Re-order	
	Department	
Other Medi	cine	
AntiMalaria		
Health Prod	ucts	
Anti-TB me	dicines	
Other medi	cines	
NonHealth_	Products	
Health_Proc	lucts	
STI		
MMT		
01		
ARV		
Double-clic	k a department to edit details	
		ОК
	_	

Item departments are a bit complicated. Here's what you need to remember:

- Each customer is a member of one group.
- Each item is a member of one department.

Taking as an example the group **Anti anaemic tablets**, the items in the group are shown by clicking **Show item departments .** on the **Item** menu, and then double clicking on the appropriate group:

🏚 Edit item depart	ment	_ 0	X
Department 10 1	abs Anti-Anaemics		
General Items			
Items that are	e members of this departme		
	Items		*
Ferrous Sulph	ate 200mg tab		
Fenous Sulph	ate+Folic acid 200mg+0.4mg to	ab	
Folic acid 5m	g tab		
<		•	-
		_	_
Delete	Cancel	0	K

- Each group can have any number and combination of item groups in it.
- When you attempt to issue stock to a customer whose group does not contain the department

of the item you are issuing, either a warning will be displayed or mSupply® will not allow you to issue the stock. From the **Item** menu, choose **Manage item access...**, and this window is displayed:

Item department		Customer groups		
Item department	*	Customer groups	*	-
00 Specialty	=			
01 Dangerous Drugs				Add a new relationship
02 Eye/Ear				relationship
03 Inhalations				
04 Recto-vaginal				*
05 Injections				Delete a
06 IV Fluids				relationship
07 Oral Mixt - Antiinfectives				
08 Oral Mixt - Other	+		-	
ink customer groups with item depa	rtment	3.		OK

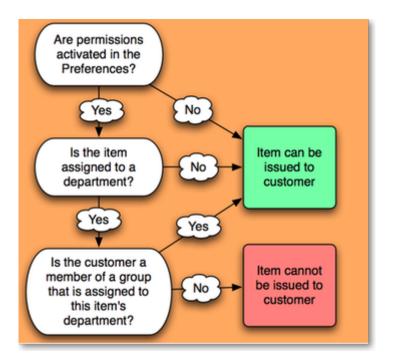
- The left hand list shows the available departments
- The right hand list shows the customer groups that are presently members of the department which is highlighted on the left hand side.

item department		Customer groups		
Item department	*	Customer groups	*	-
09 Tabs Analgesics		Rural clinic		
10 Tabs Anti-Anaemics		Urban clinic		Add a new relationship
11 Tabs Anti-asthmatics	=	MCH clinic		relationship
12 Tabs Anti-histamines		hospital >50 beds		
13 Tabs Anti-infectives				*
14 Tabs Cardiovascular				Delete a
15 Tabs Diabetic				relationship
16 Tabs Gastro				
17 Tabs Vits & Mins	Ŧ		*	
ink customer groups with item de	partment			ОК

- The example shown identifies the four customer groups which are linked to the Anti-anaemic item department
- The icons on the right side allow you to add and/or remove groups from the highlighted department. Clicking the **Add a new relationship** button shows a list of groups you can add.
- Double-click (or click and then click OK) to add a group to the current department. You will be given a warning if you try to add the same group twice.

Add new custome 🗆 😐	23
Add new customer	~
hospital >50 beds	
hospital <50 beds	
Urban clinic	
Rural clinic	
MCH clinic	
Island health post	
	Ŧ
Cancel OK	

- Depending on how the item department options are configured, attempting to issue an item to a customer whose group is not a member of that department will either result in a warning message or in mSupply refusing to issue the stock.
- Note that the option must be turned on in the *Preferences* under the *Invoices2* tab before this option will have any effect.
- Here is a summary of how department groups affect whether or not an item can be issued.



Show groups...

Customer groups can be used to group customers (or suppliers) together for reporting purposes, and also to set up an item restrictions scheme, allowing some items to be issued only to certain customers.

See the explanation of how to set up a restriction scheme by clicking here.

The groups window allows you to set up group names:

Le Customer gr	oup	x
•		
New Group	Delete	
hospital >50 bed	Show groups	
hospital <50 bed		
Urban clinic	R.	
Bural clinic		
MCH clinic		
Island health pos	st	
		-
•		P.
Double-click a d	group to edit details	
2 Cable Click of y	OK	

- Click the **New group** button to add a new group.
- Double-click an entry to edit its name:

tedit group name
Group name Rural clinic
Names that are members of this group
Namon Dispensary
Aonnati Dispensary
Teraina Health Centre
Candon Health Centre
Orona Health Centre
Cancel OK

- You can enter or edit the group name in the top field.
- The list displays all names which are members of this group.
- Click the **Delete** button to delete a group. You can only delete groups that have no names as members. You can remove group members from the **Groups** tab of the name viewing window (From the **Customer** menu, choose **Show Customers** and find the required customer in the usual way.)

Le Edit customer/supplier	
Banana Dispensary	
General Invoices Backorders	Quotes Notes Contacts Emails Group Purchase orders 1
	none
	hospital >50 beds plied to this group. hospital <50 beds Urban clinic Arrait Clinic
	MCH clinic Island health post

- The drop down list displays the group to which this customer belongs, and to remove the customer, make sure **none** is selected from the drop down list; to assign the customer to a different group, highlight the new group in the drop down list.
- Click $\ensuremath{\textbf{OK}}$ to leave the window.

Departments

Overview: A manufacturer might create departments for raw materials, packing materials, and quality control reagents. A drug store or hospital might create departments according to dose form or according to pharmacological classification, etc.

From the **Item** menu, choose **Show departments** ...; you are shown a list of departments:

	Department list
+	S
New	Re-order
	Department
Other Medi	cine
AntiMalaria	L
Health Proc	Jucts
Anti-TB me	dicines
Other medi	cines
NonHealth	Products
Health_Pro	ducts
STI	
MMT	
01	
ARV	
Double-clic	k a department to edit details
	ОК

By default the list displays in alphabetic order; clicking on **Departments** toggles between alphabetic order and reverse alphabetic order; you may also drag and drop individual departments to any position in the list to suit your own requirements, and on clicking OK you will be asked whether or not you wish to save the list in the order you have specified.

To add a new department, click the **New dept** button.

To edit a department, double-click the department you want to edit. You are shown a window allowing you to edit the department name:

≴ Edit item department – 🗖 🗙
Department narcotics
General Items
Allow issuing items to customers in non-member groups?
Delete Cancel OK

The radio buttons allow you to choose what will happen when you attempt to issue an item to a customer who is not a member of a linked group. Either the user can be warned or the issue can be disallowed. This only applies if you have **Activate restricted item access by customer group** turned on in the Preferences - otherwise you can ignore this setting.

The **Items** tab displays a list of items that are members of the group you are viewing:

ieneral Items		
Items that are membe	ers of this departme	
	Items	A
Lignocaine 2% 5ml/10)ml vial	E
Lignocaine 2% 20ml/5	iOml vial	
Lignocaine + Adrenali	ne 1%+1:100000u vial	
Lignocaine + Adrenali	ne 2%+1:200000u vial	
Atropine Sulfate 1mg/	ml amp	
Diclofenac 25mg/3ml	amp	
Chlorpheniramine 10m	g/mL amp	
Adrenaline (Epinephrin	ie) 1mg/ml amp	
Promethazine 50mg/2	ml amp	-
* 1 1 1 2000	80.1	+

To delete a department

Double-click it to display the entry window, then click the **Delete** button. Note that you can not delete a department that has item members. You will be warned if you try to do this. To delete a department with Items, click the items tab and note the items that are members, then edit those items (using the **Items > Show items ...** menu command) and set their departments to either none or a different department. You will then be able to delete the department.

Previous: Managing drug interaction groups Next: Prices in mSupply

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