

4.13. Prices in mSupply

mSupply has many different mechanisms for altering the sell price of items in invoices depending on many things. Below in this article:

- Item Margins
- Per customer price lists

Elsewhere:

- [Customer price categories](#)
- [Catalogue Price](#)
- [Program pricing 12 month average](#)
- [Patient list pricing](#)

Customisations for certain clients (give us details of your situation, and we may be able to extend the functionality to your needs). Ask about:

- Unified selling price (built off Catalogue Price)
- Weighted Average Price (Built off Catalogue Price and similar to below two)
- Price averaging derived across supplied cost prices at each store
- Price averaging derived by the central warehouse applied to master list

Pricing With Default Settings

There are two key values associated with all stock and invoice lines:

- Cost price: this is simply the price that the store paid the supplier for the goods.
- Sell price: this is recorded price that is expected for the goods to be sold to customers at. There are many pricing strategies that modify or override this value throughout mSupply which we'll detail below.

1. Purchase Order (PO)

At the first instance, stock is often introduced into the supply chain via a purchase order. Each item ordered will have a price per pack which is carried through the next steps.

Order num: 18

Name Camelbak Referral Hospital (Store)

Colour

Black

Confirm date 17/09/2024

Reference

Status: cn

Requested delivery: 00/00/00

Store: General Warehouse

General

Details

Goods Received

Supplier Invoices

Log

Location

Custom data

Documents

New line

Delete lines

Update EDD

Print

Confirm

Category

None

Info

Show all lines

Currency AUD

Forex rate 0.7783

Line	Item code	Item	No. of packs	Pack...	Orig. Qty	Adj. Qty	Tot. received	Stock on hand	On Order	Cust. b/odrs	Price Ext	Requested...	Expected...	Stor
1	201116	Bandage W.O.W....m wide x 5m roll	100	12	1200	1200	1200	5532	0	0	4,750.00			Ge.

Supplier discount

Percentage 0

Discount amount 0.00

Locked

Auto calc usage

Estimated subtotal 4,750.00

Estimated cost after discount 4,750.00

Finalise order

Authorise

OK & Next

Delete

OK

Note in this instance, the supplier uses the currency AUD. Our system is using USD. This Forex (Foreign exchange) rate will be used later.

2. Goods Receipt (GR)

Next a user would create a Goods Receipt linked to this Purchase Order in order to accept the physical stock arriving. They'd add the lines from the original PO and enter the verified count of items into the GR. Finalising this GR will create a Supplier Invoice.

[illegible]

3. Supplier Invoice (SI)

A Supplier Invoice is automatically created by the GR of the previous step. This invoice, also known as a transaction, is used to record the ledger of the stock entering the mSupply stock system.

At this point the user has an opportunity to adjust cost and sell price.

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Note:

- The currency exchange rate has been applied (and can be further edited).
- There is an opportunity to apply a margin. It has been set to 10%. (there are multiple places in mSupply to configure default margins)
- A sell price per pack is first recorded here. It is 10% higher than the cost price. It can be further edited manually.

Once finalised this will be available as stock in mSupply

4. Checking introduced stock

Under the Items menu, you can search for and view our item's stock. Note the other lines of stock which have different cost and sell price. This is because this stock was received or added at another time, with different prices applied at the time. All stock has it's own cost and sell price associated. Keep in mind that there are settings for centrally controlled sell prices for items, so that all customers pay the same amount regardless of the specific stock line they're receiving.

The screenshot shows the 'Item details' window for 'Bandage W.O.W. 15cm wide x 5m roll' (Item code 201116) in the 'General Warehouse'. The 'Stock' tab is selected in the left sidebar. The main table displays three stock lines:

Line	Available packs	Total packs	Hold	Pack...	Batch	Expdte	Supplier	Manufacturer	Location	Cost Price	Sell Price	Status	Tc vol
1	3	15	<input type="checkbox"/>	12			LUPIN	Pyret...uticals	A1	3.00	4.20		
2	100	100	<input checked="" type="checkbox"/>	12			ca...hosp	Aspe...evices	A1	36.96	40.67		
3	334	346	<input type="checkbox"/>	12	D456486	30/04/2021	invad		A1	0.49	0.48		

Below the table, there are sections for 'Stock' and 'Non stock items'. The 'Stock' section shows:

- Minimum stock: 0
- Maximum stock: 0
- Stock on hand: 5,532
- Stock on order: 0
- Total stock value: 3,911.46
- Average unit cost: 0.70
- Total Volume: 0.00

The 'Non stock items' section shows:

- Non stock item: ☐
- Default customer: [empty field]

At the bottom, there is a 'Months Cover' section with a 'Calculate' button and an 'Exclude stock with expiry date less than' section set to 3 months.

Editing our line of introduced stock, we can modify cost and sell price again.

Item stock line details...

Item code 201116

Item name Bandage W.O.W. 15cm wide x 5m roll

General

Ledger

Status

Reference documents

Log

Quantity according to stock

Total Quantity 100

Available 100

Cost price

36.96925

Hold

☐

Volume per pack

0

m3

Sell price

40.67

Location

A1

Weight per pack

0

kg

Expiry date

00/00/00

Pack size

12

Roll

Batch

Quan per inner

0

Initial quantity

0

Supplier

Camelbak Referral Hospital (Store)

Inners per Outer

0

Program

Note

Custom stock fields


Cancel

OK

5. Customer Invoice (CI)

If we create a new customer invoice to a facility, when adding an item we'll see our stock line is available with the prices carried through from the supplier invoice that introduced the stock.

Edit line...

Item  201116

Line

Quan of 100 Total

Pack Roll Outer pack size

Add Place holder
Re-lookup Sell Price

Line	Issue	Available	Tot in st...	Pack	Hold	Batch	Expdate	Supplier	Location	Cost Price	Sell price	Sta
1	0	3	15	12	<input type="checkbox"/>			LUPIN	A1	3.00	4.20	
2	5	100	100	12	<input type="checkbox"/>			cam...osp	A1	36.96	40.67	
3	0	334	346	12	<input type="checkbox"/>	D456486	30/04/2021	invad	A1	0.49	0.48	

Total quantity issued

Total quantity available

60

5244

Now added, we can see in our Customer Invoice the stock we added and see that it's Price Extension (the total sell price for the line) is 5x the sell price, as we are providing 5 packs.

[illegible]

6. Prescriptions

For a Prescription to a patient, it is much the same as a customer invoice.

Patient details

Name

Auatabu, Rozanna

Date of birth

28/08/1985

Female

New Patient

Code: 0160/47/00

Address

Buota

Prescriber

Boone, Adrian

Confirm date

00/00/00

Code

ab

Prescription date

18/09/2024

Entered

18/09/2024

Invoice

37

Entered by

Admin

Store

General Warehouse

History

Repeats

Reference

Category

None

Comment

Items

Log

Line	Location	Item Name	Quan	Pa...	Batch	Exp date	Sell Price	Price exten
1	A1	Bandage W.O.W. 15cm wide x 5m roll	5	12			40.67	203.35

Item:

Amount:

0.00

Date

Notes

New note

Delete note

Subtotal:

203.35

% Tax:

0.00

0% discount:

0.00

Total:

203.35

Amount Outstanding:

0.00

Finalise

Export batch:

0

Status:

nw

OK & Next

Delete

OK

The key difference here is that there are several patient specific pricing modifiers that can be configured in mSupply which we'll see later.

Sell Price Settings

At either introducing stock or at the point of distributing/selling/dispensing stock, there are settings that can modify the sell prices saved in the system or simply override the sell price when distributing. Hold on you your hats ☹️.

Default Price List

This setting is managed through [4.04. Item master lists](#). A master list can be configured as a “Default Price List

<https://docs.msupply.org.nz/>

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Item Margins

The price you charge customers for your goods is, of course, very important. mSupply provides you with several different ways to set the selling price of your goods. Here they are:

- Each supplier has a margin field that determines how much to add on to the cost price when buying from that supplier
- Each item has a margin field that determines how much to add on to the cost price when buying that item
- There is a preference (**File > Preferences > Invoices 1**) which controls how these 2 margins relate:

- ☒ Item margin overrides supplier margin on supplier invoices

- If this preference is ticked then the item margin will be used instead of the supplier margin. If it is unchecked then the supplier margin will be used instead of the item margin.

- You can set custom margins for each customer group (**File > Preferences > Invoices 2**)

- ☒ Allow editing selling price on customer invoice lines

- You can fix the item price under the **General** tab in the **Item details** window.

The screenshot shows the 'Pricing' section of the 'Item details' window. It contains three fields: 'Default margin' with a value of 10, 'Default sell price of preferred packsize' with a value of 0.00 (highlighted with a red box), and 'Price editable when issuing' which is an unchecked checkbox.

- Note that setting an item price here will set the price of **new stock** as you receive. It will not affect the price of existing stock- you can change existing prices if you have permission to do so by viewing an item and going to the "Stock" tab.
- You can set item prices when setting up a data file by importing an item list. (see below)

Per customer pricing

Updated: version 3.12

Alternatively, individual prices can be set for each customer. This can be done in the **Edit Customer/Supplier** window which you can find by:

- going to the **Customer** tab of the Navigator
- click on the **Show Customers** button
- find the customer you wish to customise prices for
- double click the customer line
- choose the **Item Lists** tab (see below)

General

Invoices

Backorders

Quotes

Notes

Contacts

Group

Purchase orders

Web log-in

Item lists

Stock history

Store

Photo

Tsingbwege

Store: CMS Store

Default Order Days 0

+

Add master list

+

Add local list

+

Copy from master list

✖

Delete list

Favourite List	Mas...	Impr...	Sto...	Web	Price
Health Centre Order List-	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

+

Add Item

✖

Delete item(s)

↺

Save Sort Order

Item Name	Imprest quan...	Price
ALBENDAZOLE 200MG TAB	0	4.5
AMOXYCILLIN 250MG TAB/CAP	0	2.25
ANTACID (MAG. TRISIL. CO.) TAB	0	3.5
ARTEMETHER + LUMEFANTRINE 20/120MG 1	0	1.2
ARTEMETHER + LUMEFANTRINE 20/120MG 2	0	2.4
ARTEMETHER + LUMEFANTRINE 20/120MG 3	0	3.5
ARTEMETHER + LUMEFANTRINE 20/120MG 4	0	4.5
ASPIRIN 300MG TAB	0	2
BISACODYL 5mg TABLET	0	3.2
SULFACRYLIC ACID 150MG CAPS	0	0

Style

Sort by Group

Output to

☒Printer

☐Excel

+

Generate

Ordering method

☐Imprest

☒Stock Take

OK & Next

Cancel

OK

To customise the pricing, add a list to the **Favourite Lists** column (either by clicking **Add master list**, **Add local list** or **Copy from master list**) or edit an existing list by double-clicking on it. Check the **Price list** checkbox from the window that comes up and any other checkboxes that you require.

i

- You only need the Price list check box marked to customise prices
- Only one list per customer can be price customised

Add local list

Description Health Centre Order List

☐ Imprest

☐ Customer Stock History

☐ Ordering list for web

☒ Price list

Cancel

OK

Make sure the list is selected and then go to the **Items** section of the window. Enter the corresponding prices that you would like to assign to each item for that customer by clicking on the item and then clicking on the price ("0" by default). You can also add items to the list by clicking **Add item** and entering the item name and the price in the window that appears. The customer will now be charged the prices set in the list instead of any other price set.

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