

## 13.11. Custom fields

You can create custom fields that appear in different areas in mSupply. These allow you to record additional information and customise mSupply for your needs.

You can create custom fields in the following areas:

- Customer invoice
- Supplier invoice
- Store
- Requisition
- Item
- Item category
- Quote line
- Name (of customers, suppliers, prescribers etc.)
- User



**Only edit custom fields if you are confident with the information in this page and fully understand the content.** Otherwise you could cause some things to stop working in your copy of mSupply! This is true for all settings, but please be especially careful with custom fields.

### Creating custom fields

1. Navigate to the **Admin** tab and click the **Preferences** button.



2. Select **Custom Fields** from the list on the left.

3. Select the area requiring custom fields from the **Table to set custom data fields for** dropdown list.



4. Click the **New Field** button.





7. Click **OK**.

If you want to delete a custom field, highlight the line and click **Delete field(s)**.

## Using custom fields

This section shows where custom fields appear in each area after they are created.

### Customer invoice

#### When creating a customer invoice:

Click the **Custom Data** tab.

In this example, we added two custom fields: a **Date** and a **List** field type.



## Supplier invoice

### When creating a supplier invoice:

Click the **Custom Data** tab.

In this example, we added two custom fields: a **Boolean** and a **Text** field type.



## Store

### When creating a store:

Click the **Custom Fields** tab.

In this example, we added one custom field: a **Number** field type.



## Requisition

### When creating a requisition:

## Item

### When creating a new item:

## Item category

### When creating a new item category:

## Quote line

### When creating a quote line:

## Name

When creating a new name (e.g. customer, supplier, prescriber etc.):

## User

When creating a new user:

From:

<https://docs.msupply.org.nz/> - mSupply documentation wiki

Permanent link:

[https://docs.msupply.org.nz/preferences:custom\\_fields?rev=1571936314](https://docs.msupply.org.nz/preferences:custom_fields?rev=1571936314)

Last update: **2019/10/24 16:58**

