# 13.06. Requisition reports

You can report on requisitions in 2 ways:

- grouped by item, showing which customers the item was requisitioned by, what has been sent and what is outstanding or
- grouped by customer, showing which items a customer has requisitioned, what has been sent and what is outstanding.

You can access the reports from the *Reports* > *Requisitions* menu option of by clicking on the *Requisitions* option on the Reports tab of the navigator:

Whichever way you choose, the requisition report options filter is displayed:

0 0	Requisition Report options	
Report type	Grouped By Item	•
Requisition filte	2r	
Entry date is fr	om 01/02/2025 🛄 To 06/02/2025 🧱 This month	8
Include requisi	tions with these statuses: V Suggested (sg) V Confirmed (cn) Finalised (fn)	
Include line	is that have been fully supplied ntity accounts only for confirmed and finalised customer invoices	
Item filter		
Item code	e starts with	
and	Category 1 💿 is	٩
and	S VEN Category Don't Care	0
and	Contraction Department is Don't Care	0
and	e is on Master List Don't Care	0
Requisition cus	tomer filter	
Name	contains 😌	
and	Category 1 is	٩
and	Category 1 is	٩
and	Customer group is Don't Care	0
	Cancel	¢

Use the **Report type** drop down list to select which type of report you would like: *Grouped by item*, *Grouped by Item (Pivot table/Excel friendly)* or *Grouped by customer*.

Grouped by item and Grouped by Item (Pivot table/Excel friendly) reports have the same contents, they are just formatted slightly differently. The Grouped by Item (Pivot table/Excel friendly) format is made to be immediately usable as a pivot table in Excel; a blank row between the column headers and the data, no gaps in the data and no total rows (see screenshots below).

The **Requisition filter** settings enable you to select which requisitions you want to include in the reports, based on their entry date (this month so far is set by default but note the quick date selection drop down list and the date pickers to enable quick selection of reporting dates) or status.

If you leave the **Include lines that have been fully supplied** checkbox unchecked, the report will only include lines where not all the stock requested has been sent to the customer i.e. outstanding requisition lines only. If you check the checkbox, all requisition lines will be included in the report.

The **Item filter** section allows you to select which items will appear in the report (only requisition lines for items matching these filters will be included in the report. If you don't set any of these, there will be no filtering by item.

Finally, the **Requisition customer filter** section allows you to select the customers whose requisitions will be included in the report. If you don't set anything in this section, requisitions for all customers will be included in the report.

### Output

The Type column tells you what type of requisition the information came from:

- **response (from purchase order)**: a requisition created from a purchase order made in the customer's store.
- **response (from requisition)**: a requisition created from an internal order (request requisition) made in the customer's store.
- **response**: a requisition made for the customer in the supplier's store.

The other fields are all self explanatory and are shown in the screenshots below.

1

Note that all the columns that refer to a quantity of an item (e.g. *Their stock on hand*, *Quantity requested*, *Quantity already issued* and *To be supplied*) refer to the **number of units**, not the number of packs.

#### Examples

1

#### These are examples of what the requisition reports like like: Grouped by item

		Requisitions gr	ouped by item for requisitions enter	red from "From date"	to "To d	ate"					
								Their		Quantity	
				Requisition		1	Requisition	stock on	Quantity	already	To be
item name	Our stock on hand	<b>Requisition ID</b>	Customer name	comment	Status	Type	Date	hand	requested	issued	Supplied
ALBENDAZOLE, 200mg, tab	5000	1234	CPI	R234	5g	request	10/11/17	0	500	100	400
		1235	Metta	R296	56	request	11/11/17	1	22	4	18
		1236	DRC-Mindat	R245	56	request	04/12/17	20	750	70	680
		1237	DRC-Madupi	R233	sg	request	12/12/17	15	600	450	150
							Total	36	1,872	624	1,248
COTRIMOXAZOLE, 200mg, tab	5000	1234	CPI	R234	sg	request	10/11/17	0	500	100	400
		1235	Metta	R296	56	request	11/11/17	1	22	4	18
		1236	DRC-Mindat	R245	sg	request	04/12/17	20	750	70	680
		1237	DRC-Madupi	R233	se	request	12/12/17	15	600	450	150
							Total	36	1,872	624	1,248
							-				

## Grouped by item (Pivot table/Excel friendly))

Requisitions grouped by item	for requisitions entered from	"From date" to "To date"
nequisitions grouped by nein	ter requisitions entered non	Trom date to to date

Item Code	Item name	Our stock on hand	Requisition ID	Customer name	Requisition comment	Status	Туре	Requistion Date	Their stock on hand	Quantity Requested	Quantity already issued	Quantity to be Supplied
AR33197	ABACAVIR / LAMIVUDINE 60/30 MG CP	10,709	380	Customer 1	From request requisition 97 (Urgent)	sg	Response (from requisition)	26/08/2019	420	300	0	300
AR33197	ABACAVIR / LAMIVUDINE 60/30 MG CP	10,709	371	Customer 1	From request requisition 91 (urgent)	sg	Response (from requisition)	20/08/2019	420	420	0	420
AM13020	ACETYLSALICYLIC ACID 100 MG CP	230	320	Customer 1	From request requisition 16	sg	Response (from requisition)	06/08/2019	0	500	0	500
AM13020	ACETYLSALICYLIC ACID 100 MG CP	230	699	Customer 1	From request requisition 20	sg	Response (from requisition)	10/10/2019	5,243	5,000	0	5,000
AM13020	ACETYLSALICYLIC ACID 100 MG CP	230	837	Customer 2	From request requisition 24	sg	Response (from requisition)	04/12/2019	620	3,000	0	3,000

#### **Grouped by customer**

3/4

		Requisitions gr	ouped by name for requisitions ente	red from "From date	" to "To d	late"					
								Their		Quantity	
				Requisition			Requisition	stock on	Quantity	already	To be
Customer name	Our stock on hand	<b>Requisition ID</b>	Item name	comment	Status	Type	Date	hand	requested	issued	Supplied
Customer 1	5000	1234	ALBENDAZOLE, 200mg, tab	R234	sg	request	10/11/17	0	500	100	400
	4000	1235	COTRIMOXAZOLE, 200mg, tab	R296	sg	request	11/11/17	1	22	4	18
	3000	1236	PARACETAMOL, 500mg, tab	R245	sg	request	04/12/17	20	750	70	680
	2000	1237	AMOXYCILLIN, 500mg, tab	R233	sg	request	12/12/17	15	600	450	150
Customer 2	5000	1244	ALBENDAZOLE, 200mg, tab	R235	sg	request	10/11/17	0	500	100	400
	4000	1245	COTRIMOXAZOLE, 200mg, tab	R297	sg	request	11/11/17	1	22	4	18
	3000	1246	PARACETAMOL, 500mg, tab	R246	sg	request	04/12/17	20	750	70	680
	2000	1247	AMOXYCILLIN, 500mg, tab	R236	sg	request	12/12/17	15	600	450	150

Previous: 13.04. Purchasing reports || Next: 13.08. Dashboard

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