# **29.02. Synchronisation Sites**

Synchronisation Sites, often simply called *Sync sites* or *Sites*, are configured for each device that is running mSupply that is using the synchronisation system. The synchronisation system ensures that all data on remote sites are synced to the central server.

How mSupply handles sync sites was 'refactored' and released in mSupply v5.07 (2022-03-22). This refactoring was significant. The main changes that the user will notice / experience are:



- The new Synchronisation button on the Special page of the Navigator which provides a much more userfriendly way of managing sync sites
- Sync Site ID is no longer user controllable. A new field called Site Code has been introduced to allow users to assign a meaningful code to a sync site, much like stores have names and codes.

# Type of sites

When thinking about sites, it's helpful to understand which mSupply products are being used - refer Comparison of the mSupply products.

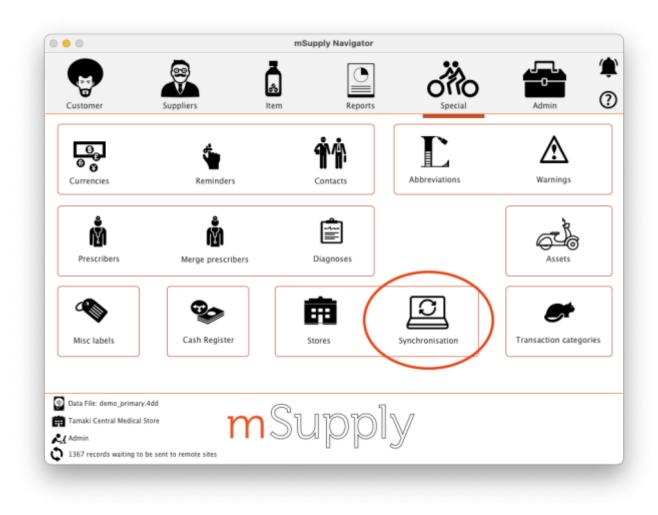
# Permissions

As Synchronisation is sensitive to misconfiguration, only system administrators should have permission to edit sites. The user permission to edit Sync settings is found under *Edit user* > *Permissions tab* > *Admin*.

Without the permission, a user may still view sites but may not edit them.

# **Viewing Sync Sites**

From drop down menu Special and click Show Sites... or from the navigator as below:



From here you'll see the list of all sites:

+					Type here to search	_
New	Delete				The second second	
10	Site code	Site name	Device type	Last synced date	Last synced time	
1	1	Central Server	desktop		00:00:00	1
7	7	Central	Open mSupply	16/05/2025	09:59:46	
9	9	dhanya	Open mSupply	22/10/2024	16:22:11	
5	5	Djiboati	remote_server		00:00:00	
3	3	Kamo	Open mSupply	16/05/2025	10:02:09	
10	10	London	Open mSupply	17/07/2024	08:16:36	
8	8	mariya	Open mSupply	8/04/2025	17:50:39	
13	13	marmob	mobile	1/11/2024	18:08:15	
11	11	mdm_pharmacy			00:00:00	
12	12	mdm_warehouse			00:00:00	
6	6	Nysa_desktop	mSupplySingle		00:00:00	
4	4	Otuatahi	remote_server		00:00:00	
2	2	remote	Open mSupply	16/05/2025	09:59:53	
14	14	swiss_test			00:00:00	
4						5

You can see the unique site ID, site name and application type of the remote site here.

**Note:** The active central server site will always be at the top of the list when sites are viewed on the central synchronisation server.

**Note:** The X/Y number in the bottom left corner shows the number of sites showing in the table (X) and the total number of sites (Y)

- **New button:** When clicked, this will open a new site window for you to enter the details. See the Creating New Sync Sites section below for details of all the fields and what they mean.
- **Delete button:** Select a site in the list and click on the **Delete** button to delete it. Sync sites can be deleted if they:
  - $^\circ\,$  have no stores connected to them (delete the stores in the site first. Note: removing a store from a remote site will add that store to the central server), and
  - $\circ\,$  are not the active site on your current datafile.

Double-click on a site in the list to open its details window:

• •	Sites
	General Log
Details	Settings
Site ID	1 Site is active on this datafile
Site code	1 Use is node HTTP client
Site name	Central Server
Password	
Hardware I	D C2B235E6-24D5-5DD0-89EE-8BA412236643
App name	desktop 😒
App versio	n 7.04 😒
+	
Add store	Remove store
Store code	Store name
Lagofcms	General
testst01	Test store
-	
-	
	OK & Next Cancel OK

The various fields are all described below in the Creating New Sync Sites section. Click on the *Log* tab to see a list of the logs that have been recorded for that site:

•			Sites			
General Log						
	Show logs where	event contains	and date is from 07/04/2023 To 07/04/2023 Today	0		
Date	Time	Event	Description			
				_		
			OK & Next Cancel OK			

The filters are set to show all logs for the current day by default.

### **Creating New Sync Sites**

Click the **New** button in the Site List window above to create a new Site. This will open the Site details window:

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		General	Details Log	
Details		Ceneral	Settings	
Site ID	3		Site is active on this datafile	
Site code	3			
Site name				
Password				
Hardware ID		<u>s</u>		
App name	desktop	<b>S</b>	Open mSupply Central Server Settings	
App version		2	Site is open mSupply central server	
•			Open mSupply central server url	
	Remove store			
Store code			Store name	
			OK & Next Cancel OK	¢

The details to be entered are explained in the section below.

While editing a site, no changes that you make are saved in mSupply until you press *OK*. This allows you to press *Cancel* to discard all the changes to the site you had entered, including additions or removals of stores.

### **Editing Sync Sites**

To view details and edit any existing sync site, double click any site in the list of sync sites to view the and edit its details.

If the site is blocked because there have been too many failed login attempts then an **Unblock site** button will be shown next to the **Check connection** button. Click it and the site will be unblocked so that isers can attempt to login to it again.

#### Site ID

The Site ID is a unique ID number for the site used throughout the mSupply system. It will be automatically allocated with each new site that you create and is read-only (you can't edit it).

#### Site Code

The Site Code is a free text field allowing you to set a short human readable code to identify the site. You can edit this at any time and it will not affect any workings of the sync system.

#### Site Name

The Site Name should succinctly describe the site. The value here will be used in authentication by the remote site communicating with the central server.

Note: due to this being used for authentication, beware editing it. If you change the site name on an actively used site, the remote site **will stop syncing**. To resume syncing, the site name must be restored to the old value on the central server, or updated to the new value on the remote site.

#### Password

The password is used by remote sites to authenticate with the central server. It is recommended to use copy and paste so as to avoid data entry errors, particularly as you cannot view the password that is set here.

• Take care to record this password securely as it will be
required when creating the datafile on the remote site.

• This password is used for authentication, so beware of editing it. If you change the password for an active remote site, the remote site will stop syncing. To resume syncing, the password must be restored to the old value on the central server, or updated to the new value on the remote site.

#### Hardware ID

The Hardware ID is automatically set by remote sites when they authenticate with the central server for the first time. It identifies the particular device that is syncing, be it a tablet or a desktop computer. Once set, any sync requests for this site coming from a *different device* will be rejected, as they'll have a different hardware ID.

This is to protect against having multiple devices syncing to the central server using the same remote site details. If this were to happen, it'd cause both devices to have out of sync data. One would need

to be disabled, and the other resynchronised.

If a device is lost or destroyed, you will need to setup mSupply on new hardware. In this case, for the site to start syncing on a new device you'll need to reset the Hardware ID by pressing the reset button to the right of field on the central server.

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#### Туре

The site type simply indicates the intent to synchronise the sync site with mSupply Desktop or mSupply Mobile. When a remote site synchronises it will update the value of this. As of v4.12, this setting has no functionality. Functionality around this is planned for the future.

- standalone: mSupply Desktop or mSupply Server
- mobile: mSupply mobile

#### Site is active on this datafile

If this is checked the site is active on this datafile, which means transactions can be entered in it but master data (like item and customer details etc.) cannot. If unchecked then the site is not active in this datafile and transactions cannot be entered in it.

#### **Use of JS Node HTTP Client**

This preference is not recommended and will be disabled in future versions of mSupply (v7.11 and above). Node JS was used in special circumstances where 4D HTTP handlers were not working well on cellular connections for certain regions. This has been improved and Node JS is no longer needed.

#### Sync interval

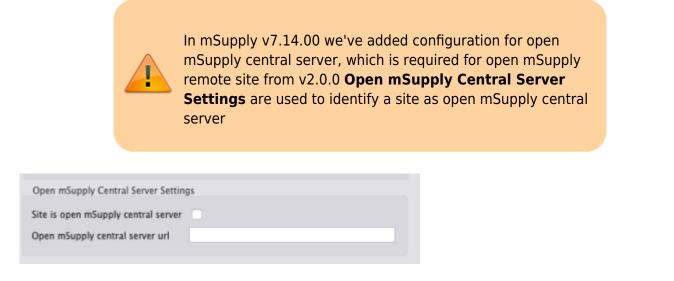
Only visible if you are on a remote site. The number of minutes to leave between sending and receiving synchronisation records. Minimum is 1 minute.

#### Sync request size

Only visible if you are on a remote site. The number of synchronisation records to send and request at a time. Make it smaller if you have a bad internet connection. mSupply will automatically adjust this to optimise the efficiency of communication with the server as synchronisation occurs.

#### Server URL

Only visible if you are on a remote site. The URL of the server to synchronise with, including the port number if necessary.



#### Site is open mSupply central server

Only editable when site is not active on mSupply central server. Only one site can be set as open mSupply central server, an error will be shown if you try to set this site as open mSupply central server (the site that is set as open mSupply central server will be shown in the error alert).

#### Open mSupply central server url

A url which points to this open mSupply central server site. This url will be sent to all open mSupply remote sites on every sync iteration, open mSupply remote site will in turn use this url to synchronise with open mSupply central server. This url can be changed if open mSupply central server site is relocated

### Adding stores

**Note:** You can only add a single store to a *mobile* type site. If you try to add another mSupply will show you an alert telling you that you can't add another.

To add a store press the **Add store** button, which will bring up a list of stores that you may add to the site:

•	Select st	tore
ect a store to mo	ve to this site	G Type here to search
Store code		Store name
Tamaki	Tamaki Central Medical Store	
Opua	Opua Health Centre	
HUF	Auckland Hospital Dispensary	
KamoRW	Kamo Regional Warehouse	
Кори	Kopu Health Centre	
Waikato	Waikato District Store	
Kawakawa	Kawakawa Health Centre	
TAU_DH	Taurangi District Hospital	
		Cancel OK

Double click a store, or highlight one and click on the **OK** button.

The store you select will be removed from the site it is currently active on. The behaviour here will differ based on whether the store was on the central server, or an a remote site:

#### If the store was on an existing remote site

If the store is currently on another actively used remote site, please use caution. It is important to ensure the old remote site fully stops any usage of the store and synchronises before starting usage on the new site the store was moved to.

#### If the store was on the Central Server

It is OK to move stores from the Central Server to a remote site, as the Central Server will be guaranteed to have the most up-to-date data.

#### **Store Data**

When editing an existing site, all store data of any added stores will automatically be queued to sync to the remote site after pressing OK to save the changes.

### **Removing stores to the Central Server site**

To remove a store, highlight the store you wish to remove in the list of stores in the Site window, then press the *Remove store* button.

Stores removed from a remote site will automatically be moved to the Central Server site.

### Viewing/Editing Site Details on the Remote Site

All explanation of what the site editing is on the remote site.

Coming soon!

### **Check connection**

Coming soon!

### **Enabling Sync**

Coming soon!

### Sync Mirror Setup

Coming soon!

