## **Standard conditions**

mSupply allows you to set up a list of standard tender conditions called master conditions. These are all the conditions you will apply to tenders from year to year. Each time you create a tender you can copy the master conditions you want to your tender as required - these form the standard conditions list for that one tender. These instructions cover managing master conditions and applying them to individual tenders as standard conditions.

When you print your tender letter, the list of standard conditions will print (not all the master conditions!), followed by the list of items for which you are requesting prices.

## Setting up conditions and their categories

Choose Suppliers > Show tenders, and open the Master Conditions categories tab



Here you may define categories for your master conditions. Examples shown above are *Annual*, *Supplementary* and *Emergency*. Subsequently you can restrict the display to a single category by selecting that category from the *Show* drop down list.

Choose Suppliers > Show tenders, and open the Master Conditions List tab:

Last update: 2017/07/17 tender\_management:standard\_conditions https://docs.msupply.org.nz/tender\_management:standard\_conditions?rev=1500266047 04:34

Inders Master conditions List Master conditions categories								
Active	Point	Heading	Body	Flag	Category			
		l	200,		carcycry			
	01	Introduction	Tenders are invited for the sur	changeable	Annual	-1		
	01.b	Closing Date and Sumbission Instructions	Tenders are to be delivered ele	changeaute	Annual			
	01.c	Supply Resulting to comply with specifications	Any supply of goods resulting					
1	01.d	Notication of successful bids	Successful Tenderers, herein a					
<b>V</b>	02	Bid Form	The Tenderer shall complete th					
<b>V</b>	02.a	Language of bid and communications	The Bid and all communication			Ξ		
1	03.a	Pricing- Quotes to be CIF	If possible, tenderers should c					
1	03.b	Prices to be fixed for one year	Prices are to be fixed for one y		Annual			
<b>V</b>	03.c	Terms of Payment	The Tenderer must include the					
>	04	Bid Currency	We prefer bids in Australian d					
1	05	Delivery Period	Delivery Time is the estimated					
4	06	Quantities and Split deliveries	The quantities given in the Ite					
<b>V</b>	07	Delivery schedule	Deliveries will be in four lots c					
1	08	Product Quality	All items should be based on I					
1	08.a	Certificates of pharmaceutical products	If you have previously submitt					
4	08.b	Minimum Expiry Date: 2 years for products with a 3 y	Minimum remaining shelf-life					
1	08.c	Label samples not required	Samples of labels are not com					
1	08.d	Product Packaging	Description of primary packag					
<b>v</b>	08.e	Country of Origin to be Stated.	Country of Origin, if different			-		
•		III				•		

You can print a master condition selected in the list by clicking on the *Print conditions* button. To add a new master condition, click on the *New Condition* button. This window opens:

<b>1</b> -		New mas	ter condition		-	-	×
Point		Active		Print Heading and Bo	ody	*	
Heading							
Body							
Category	none	•					
Flags			Cancel	ОК	OK	& Next	

**Point:** The conditions will sort by their point entry when printed. We suggest you label your points 1.1, 1.2, 1.3, 2.1, 2.2 etc.

Note that if you have more than 9 points in one of the levels, you should add a leading zero so that they sort properly (01.1, 01.2, etc)

Heading: Enter the Heading.

**Body:** The body can be as long as you like for each entry.

**Category:** If you have defined categories, they will be displayed in the drop down list, and you may select the appropriate one.

**Flag:** Say you have some entries that need changing after copying to an individual tender (e.g. a closing date). You can enter a value in the flag field to identify such entries.

**Print heading and body:** Use this drop-down list to choose what will print. Normally you'll want to print both heading and body, but near the top of a tender form you may want several headings together.

Click **OK & Next** to add further conditions.

## **Editing and deleting conditions**

Double-click an entry to edit it.

To delete a condition click on it to highlight it, then click the *Delete condition* button.

Last update: 2017/07/17 tender\_management:standard\_conditions https://docs.msupply.org.nz/tender\_management:standard\_conditions?rev=1500266047 04:34

## Copying master conditions to a tender

When you enter a new tender, go to the Standard conditions tab.

Le New Tender			
Description: Creation Date:	23/01/12 Issue	e Date: 23/01/12 Response By Date: 23/02/12 Status: 59 V Clocked	
Our ref:			
Comments:			
Items and Compare M	rices   Notes   Choose Su	uppliers and Enter responses, Standard conditions Hurchase order   Reference documents   iender preferences   Synchronize	
		×	
Add new	Copy from master	Delete	

Click the Copy from master button to copy conditions from the master list

Once you have copied conditions, you can add, edit and delete them in the normal way.

when deleting rows you can highlight multiple rows by holding down the control key (command key on Mac) as you click rows, or press control + A to highlight all rows.

Previous: Introduction to Tender management Next: Adding suppliers to a tender

From: https://docs.msupply.org.nz/ - **mSupply documentation wiki** 

Permanent link: https://docs.msupply.org.nz/tender\_management:standard\_conditions?rev=1500266047

Last update: 2017/07/17 04:34

