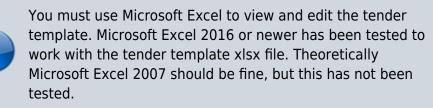
18.10. Supplier instructions for submitting tenders via Excel

Tender response template

As a supplier, you may be invited to participate in a tender managed using mSupply. The client may send you a tender response template Excel document in xlsx format, which you are expected to complete and submit for evaluation.



The tender template will look something like this. You can also download a reference template from here:

supplier_tender_reference_template.xlsx

The **yellow** section contains the item that you may bid for. **Do not modify any contents of the yellow section.**

The **blue** section is where you can enter the price for the items you wish to bid on.

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• E	×	/ fx 2	2022-10-24							
A	В	с	Universal Pharmaceuticals Company Suppler code :	E	F	G	н	1	J	к
			Supplier Name : Supplier ID: Tender ID:	Arbuckle distribution A545430538002D428A3450068F480 D2A 3160E04A4A53364368517C3E68303E 55						
			Ternorito.				Te	st Tender		
			Prefilled by	mSupply Tender module						Mandatory fields
A7C06A60137A44BE58		Rem Code#	RemNarve	Requested Number of packs	Requested Pack size	Prequested Total Qts		Offered Pack size	Offered price per pack [DAT Delivered at Terminal]	Currence
2233109891 26550C1048D54453/FE12 168203603EDDA4E8850		ace250t alb25i bup25i	Acetazolamide 250mg tab Albumin, human injectable sol, 25% Bupivacaine hydrochloride 0.25% inj	100 200 250	N N	200	10 ea 10 ea 10 ea			

The currency and the manufacturer column should appear as a dropdown list. View currency pop down list If this doesn't work, please make sure you are using Microsoft Excel and that the version supports xlsx file format. Contact the client if you suspect that the xlsx file is wrong.

Do not change the cell format. If the cell is set to text or number, then it must be left as it is. Changing the cell to a different format will cause issues later with information potentially being lost.

The Excel file has the header row frozen, allowing you to scroll down the list and enter data while still being able to view the corresponding header.

The three worksheets

The Excel template contains three worksheets. Do not modify the name of the worksheets.

- TenderItems: Main worksheet containing the tender items.
- **ManufacturerList:** Contains the manufacturers that populate the manufacturer dropdown list in the main worksheet. Do not add to the list of manufacturers manually as this list needs to come from your client.
- **CurrencyList:** Contains the available currencies that populate the currency dropdown list in the main worksheet. Do not add to the list of currencies manually as this list needs to come from your client.

Supplier Tender Response file format

A more detailed information regarding the tender template columns and cells is described below.

Serial number	Column	Field	Description
1	1(D)	Organization name	Pre-filled . Displays the mSupply store's organization, cannot be changed.
2	2(D)	Supplier code	Pre-filled. Cannot be changed.
3	3(D)	Supplier Name	Pre-filled. Cannot be changed.
4	4(D)	Supplier ID	Pre-filled. Cannot be changed.
5	5(D)	Tender ID	Pre-filled. Cannot be changed.
6	10(A)	Internal Line ID	Pre-filled. Cannot be changed.
7	10(B)	Line #	Pre-filled. Cannot be changed.
8	10(C)	Item Code#	Pre-filled . Fixed by the tender, cannot be changed.
9	10(D)	Item Name	Pre-filled . Fixed by the tender, cannot be changed.
10	10(E)	Requested Number of Packs	Pre-filled . Cannot be changed. 30 alphanumeric characters.
11	10(F)	Requested Pack size	Pre-filled. Cannot be changed.
12	10(G)	Requested Total Qty	Pre-filled Cannot be changed.
13	10(H)	Units	Pre-filled . The unit the quantity is measured in e.g. tablet, mL, g, bottle, vial, ampoule
14	10(I)	Offered Pack Size	Mandatory . Number greater than zero (default = 1). The pack size (number of units in one pack) you are offering.
15	10(J)	Offered Price per Pack [DAT - Deliver at Terminal]	Mandatory. The price you are offering for each pack.
16	10(K)	Currency	Mandatory . The currency of the quoted price. Choose the required currency from the dropdown list. If the currency does not exist, enter the new currency here manually.
17	10(L)	Expiry Date	Mandatory . Expiry date of the quoted product, which can be a specific date or an expiry from delivery (e.g. 12 months). This field can be plain text.
18	10(M)	Delivery Time	Mandatory . Estimated time between the goods leaving the supplier's premises and delivery to the customer (.e.g. 5 months).
19	10(N)	Supplier Item Code	Optional. Your supplier item code, if any.

Serial number	Column	Field	Description			
20	10(O) Manufacture Name		Optional. Choose the required manufacturer from the dropdown list. If the currency does not exist, enter the new manufacturer here manually.			
21	10(P)	Comments	Optional . Enter any comments that should be considered in the evaluation process (e.g. brand provided, quote only applicable if all needle sizes are awarded etc.).			

Currency

This specifies the currency for your quote, which is set for each item. Select an available currency from the dropdown list.

	Mandatory fields	o be completed
ck [DAT al]	Currencu	Expiru Date
	NPR USD AUS INR	

If the required currency is missing, it means the client has never handled this currency in mSupply before. You may enter the new currency in this column using the appropriate three letter abbreviation from this link:Currency Abbreviation.

	Mandatory fields	completed by	supplier		Non mandate
.т	CAD	Expiry Date	Deliverų time	Supplier item oode	Manufact
	New Currency You are using Continue? Yes	a new currenc	y, Are you sur Cancel	e you want to contin Help	×

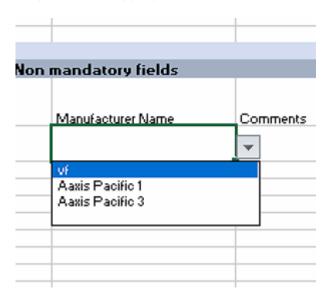
The example above shows Canadian Dollars (CAD) is being quoted for this item. Excel will alert you that this is a new currency. Click OK to continue with the new currency.



On your next tender with the same client, your currency of choice should already be present on the spreadsheet.

Manufacturer

This specifies the manufacturer for your quoted item. Select an available manufacturer from the dropdown list. Typing the first few letters will show a list of matching manufacturers.



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If the required manufacturer is missing, it means the client has never recorded goods from this manufacturer in mSupply before. You may enter the new manufacturer in this column. Excel will alert you that this is a new manufacturer. Click OK to continue with the new manufacturer.

		Non mandatory fields		
Delivery time	Supplier item code	Manufacturer Name new manufacturer	Comments •	
New	Manufacturer			×
	Continue?	a new Manufacturer, Are yo	u sure you want to	continue ?
		No Cancel	Help	

On your next tender with the same client, the newly added manufacturer should already be present on the spreadsheet.

Tender response rules

If you choose not to bid for an item: Leave the blue section for that row blank. Do not delete lines.

Last update: 2022/03/15 tender_management:supplier_responding_to_tender_via_excel https://docs.msupply.org.nz/tender_management:supplier_responding_to_tender_via_excel?rev=1647318040 04:20

											-
Prefilled by	mSupply Tender module						To be Mandatory fields	completed by	supplier	Nee	mandator
										Non	manuator
item Name	Requested Number of packs	Requested Pack size	Requested Total Qts	Units	Offered Pack size	Offered price per pack [DAT Delivered at Terminal]	Currency	Espiry Date	Delivers time	Supplier item code	Manufacture
Acetazolamide 250mg tab	10	10	10	00 ea		, ,	USD	20 May, 2022	3 month	TS1234	nev manuf
Albumin, human injectable sol, 25% Bubiyacaine hydrochloride 0.25% ini	200	10	20	00 ea 50 ea				05-06-2022		BESR	
Bupivaciane hydrochloride 0.25% inj	25.	5	12	:5U ea		4	USD	05-06-2022	15 days	BBSK	Aaris Paolific

If you wish to make multiple bids for the same item: Copy and paste the entire row. Ensure all the fields in the yellow area remain unedited. Enter your bids in the blue section.

							le	st lender		-
			Prefilled by	mSupply Tender module						Ma
Internal Line ID	Line #	item Code#	Item Name	Requested Number of packs	Requested Pack size	Requested Total Qtu	Units	Offered Pack size	Offered price per pack [DAT Delivered at Terminal]	Cu
21A7C06A60137A44BE58 A52233109B91		1 ace250t	Acetazolamide 250mg tab	100		1000				
FC6E5BC1848D54459FE13 E0BB203609EDDA4EB850		2 alb25i 5 bup25i	Albumin, human injectable sol, 25% Bupivacaine hydrochloride 0.25% inj	200 250	5	2000	ea			t
E088203609EDDA4E8850 E088203609EDDA4E8850		4 bup25i 3 bup25i	Bupivacaine hydrochloride 0.25% ini Bupivacaine hydrochloride 0.25% ini	250 250		1250				t
										t
										ŧ

If you wish to rearrange the items: Rows do not need to be in any particular order. You can rearrange the spreadsheet as required. Ensure all the fields in the yellow area remain unedited.

		Prefilled by
Line #	Item Code#	Item Name
1	ace250t	Acetazolamide 250mg tab
3 2	alb25i	Albumin, human injectable sol, 25%
C 5	bup25i	Bupivacaine hydrochloride 0.25% inj
C 4	bup25i	Bupivacaine hydrochloride 0.25% inj
C 3	bup25i	Bupivacaine hydrochloride 0.25% inj
		1 1

Tender Submission

Enter your bid, save it and email the xlsx file to the client as guided.

